

Fill in this information to identify your case:

United States Bankruptcy Court for the:

NORTHERN DISTRICT OF TEXAS

Case number (if known) _____ Chapter 11☐ Check if this an amended filing

Official Form 201

Voluntary Petition for Non-Individuals Filing for Bankruptcy

04/20

If more space is needed, attach a separate sheet to this form. On the top of any additional pages, write the debtor's name and the case number (if known). For more information, a separate document, *Instructions for Bankruptcy Forms for Non-Individuals*, is available.

1. Debtor's name Elite Infrastructure, LLC

2. All other names debtor used in the last 8 years

Include any assumed names, trade names and *doing business as* names

3. Debtor's federal Employer Identification Number (EIN) 82-0891420

4. Debtor's address Principal place of business Mailing address, if different from principal place of business

**1130 E Arapaho
Suite 475
Richardson, TX 75081**

Number, Street, City, State & ZIP Code

P.O. Box, Number, Street, City, State & ZIP Code

Dallas

County

Location of principal assets, if different from principal place of business

Number, Street, City, State & ZIP Code

5. Debtor's website (URL) _____

6. Type of debtor

☒ Corporation (including Limited Liability Company (LLC) and Limited Liability Partnership (LLP))☐ Partnership (excluding LLP)☐ Other. Specify: _____

Debtor **Elite Infrastructure, LLC**
Name

Case number (if known)

7. Describe debtor's business**A. Check one:**

- ☐ Health Care Business (as defined in 11 U.S.C. § 101(27A))
- ☐ Single Asset Real Estate (as defined in 11 U.S.C. § 101(51B))
- ☐ Railroad (as defined in 11 U.S.C. § 101(44))
- ☐ Stockbroker (as defined in 11 U.S.C. § 101(53A))
- ☐ Commodity Broker (as defined in 11 U.S.C. § 101(6))
- ☐ Clearing Bank (as defined in 11 U.S.C. § 781(3))
- ☒ None of the above

B. Check all that apply

- ☐ Tax-exempt entity (as described in 26 U.S.C. §501)
- ☐ Investment company, including hedge fund or pooled investment vehicle (as defined in 15 U.S.C. §80a-3)
- ☐ Investment advisor (as defined in 15 U.S.C. §80b-2(a)(11))

C. NAICS (North American Industry Classification System) 4-digit code that best describes debtor.
See <http://www.uscourts.gov/four-digit-national-association-naics-codes>.

8. Under which chapter of the Bankruptcy Code is the debtor filing?**Check one:**

- ☐ Chapter 7
- ☐ Chapter 9

☒ Chapter 11. **Check all that apply:**

A debtor who is a "small business debtor" must check the first sub-box. A debtor as defined in § 1182(1) who elects to proceed under subchapter V of chapter 11 (whether or not the debtor is a "small business debtor") must check the second sub-box.

- ☐ The debtor is a small business debtor as defined in 11 U.S.C. § 101(51D), and its aggregate noncontingent liquidated debts (excluding debts owed to insiders or affiliates) are less than \$2,725,625. If this sub-box is selected, attach the most recent balance sheet, statement of operations, cash-flow statement, and federal income tax return or if any of these documents do not exist, follow the procedure in 11 U.S.C. § 1116(1)(B).
- ☒ The debtor is a debtor as defined in 11 U.S.C. § 1182(1), its aggregate noncontingent liquidated debts (excluding debts owed to insiders or affiliates) are less than \$7,500,000, **and it chooses to proceed under Subchapter V of Chapter 11.** If this sub-box is selected, attach the most recent balance sheet, statement of operations, cash-flow statement, and federal income tax return, or if any of these documents do not exist, follow the procedure in 11 U.S.C. § 1116(1)(B).
- ☐ A plan is being filed with this petition.
- ☐ Acceptances of the plan were solicited prepetition from one or more classes of creditors, in accordance with 11 U.S.C. § 1126(b).
- ☐ The debtor is required to file periodic reports (for example, 10K and 10Q) with the Securities and Exchange Commission according to § 13 or 15(d) of the Securities Exchange Act of 1934. File the *Attachment to Voluntary Petition for Non-Individuals Filing for Bankruptcy under Chapter 11* (Official Form 201A) with this form.
- ☐ The debtor is a shell company as defined in the Securities Exchange Act of 1934 Rule 12b-2.

☐ Chapter 12**9. Were prior bankruptcy cases filed by or against the debtor within the last 8 years?**

- ☒ No.
- ☐ Yes.

If more than 2 cases, attach a separate list.

District _____ When _____ Case number _____

District _____ When _____ Case number _____

10. Are any bankruptcy cases pending or being filed by a business partner or an affiliate of the debtor?

- ☒ No
- ☐ Yes.

List all cases. If more than 1, attach a separate list

Debtor _____ Relationship _____

District _____ When _____ Case number, if known _____

Debtor **Elite Infrastructure, LLC**
Name

Case number (if known)

11. Why is the case filed in this district?*Check all that apply:*

- ☒ Debtor has had its domicile, principal place of business, or principal assets in this district for 180 days immediately preceding the date of this petition or for a longer part of such 180 days than in any other district.
- ☐ A bankruptcy case concerning debtor's affiliate, general partner, or partnership is pending in this district.

12. Does the debtor own or have possession of any real property or personal property that needs immediate attention?☒ No☐ Yes. Answer below for each property that needs immediate attention. Attach additional sheets if needed.**Why does the property need immediate attention?** (*Check all that apply.*)☐ It poses or is alleged to pose a threat of imminent and identifiable hazard to public health or safety.

What is the hazard? _____

☐ It needs to be physically secured or protected from the weather.☐ It includes perishable goods or assets that could quickly deteriorate or lose value without attention (for example, livestock, seasonal goods, meat, dairy, produce, or securities-related assets or other options).☐ Other _____**Where is the property?** _____

Number, Street, City, State & ZIP Code

Is the property insured?☐ No☐ Yes. Insurance agency _____

Contact name _____

Phone _____

Statistical and administrative information**13. Debtor's estimation of available funds***Check one:*

- ☒ Funds will be available for distribution to unsecured creditors.
- ☐ After any administrative expenses are paid, no funds will be available to unsecured creditors.

14. Estimated number of creditors☐ 1-49☒ 50-99☐ 100-199☐ 200-999☐ 1,000-5,000☐ 5001-10,000☐ 10,001-25,000☐ 25,001-50,000☐ 50,001-100,000☐ More than 100,000**15. Estimated Assets**☒ \$0 - \$50,000☐ \$50,001 - \$100,000☐ \$100,001 - \$500,000☐ \$500,001 - \$1 million☐ \$1,000,001 - \$10 million☐ \$10,000,001 - \$50 million☐ \$50,000,001 - \$100 million☐ \$100,000,001 - \$500 million☐ \$500,000,001 - \$1 billion☐ \$1,000,000,001 - \$10 billion☐ \$10,000,000,001 - \$50 billion☐ More than \$50 billion**16. Estimated liabilities**☐ \$0 - \$50,000☐ \$50,001 - \$100,000☐ \$100,001 - \$500,000☐ \$500,001 - \$1 million☒ \$1,000,001 - \$10 million☐ \$10,000,001 - \$50 million☐ \$50,000,001 - \$100 million☐ \$100,000,001 - \$500 million☐ \$500,000,001 - \$1 billion☐ \$1,000,000,001 - \$10 billion☐ \$10,000,000,001 - \$50 billion☐ More than \$50 billion

Debtor **Elite Infrastructure, LLC**
Name

Case number (if known)

Request for Relief, Declaration, and Signatures**WARNING** -- Bankruptcy fraud is a serious crime. Making a false statement in connection with a bankruptcy case can result in fines up to \$500,000 or imprisonment for up to 20 years, or both. 18 U.S.C. §§ 152, 1341, 1519, and 3571.**17. Declaration and signature
of authorized
representative of debtor**

The debtor requests relief in accordance with the chapter of title 11, United States Code, specified in this petition.

I have been authorized to file this petition on behalf of the debtor.

I have examined the information in this petition and have a reasonable belief that the information is true and correct.

I declare under penalty of perjury that the foregoing is true and correct.

Executed on **May 8, 2020**
MM / DD / YYYY**X /s/ Eric Benavides**

Signature of authorized representative of debtor

Eric Benavides

Printed name

Title **Sole Member****18. Signature of attorney****X /s/ Eric A. Liepins**

Signature of attorney for debtor

Date **May 8, 2020**

MM / DD / YYYY

Eric A. Liepins

Printed name

Eric A. Liepins

Firm name

12770 Coit Road**Suite 1100****Dallas, TX 75251**

Number, Street, City, State & ZIP Code

Contact phone **972-991-5591**Email address **eric@ealpc.com****12338110 TX**

Bar number and State

Fill in this information to identify the case:

Debtor name **Elite Infrastructure, LLC**
 United States Bankruptcy Court for the: **NORTHERN DISTRICT OF TEXAS**
 Case number (if known): _____

☐ Check if this is an
 amended filing

Official Form 204**Chapter 11 or Chapter 9 Cases: List of Creditors Who Have the 20 Largest Unsecured Claims and Are Not Insiders**

12/15

A list of creditors holding the 20 largest unsecured claims must be filed in a Chapter 11 or Chapter 9 case. Include claims which the debtor disputes. Do not include claims by any person or entity who is an insider, as defined in 11 U.S.C. § 101(31). Also, do not include claims by secured creditors, unless the unsecured claim resulting from inadequate collateral value places the creditor among the holders of the 20 largest unsecured claims.

Name of creditor and complete mailing address, including zip code	Name, telephone number and email address of creditor contact	Nature of claim (for example, trade debts, bank loans, professional services, and government contracts)	Indicate if claim is contingent, unliquidated, or disputed	Amount of claim If the claim is fully unsecured, fill in only unsecured claim amount. If claim is partially secured, fill in total claim amount and deduction for value of collateral or setoff to calculate unsecured claim.		
				Total claim, if partially secured	Deduction for value of collateral or setoff	Unsecured claim
Bird Electric Enterprises LLC 8787 IH 20 Eastland, TX 76448						\$44,185.38
BJ Services, LLC PO Box 733585 Dallas, TX 75373-3585						\$69,692.81
DNOW LP PO Box 200822 Dallas, TX 75230-0822						\$50,570.46
Ensign 15015 Vickery Drive Houston, TX 77032						\$226,593.72
Hoss Pump Systems 1336 N. 143rd E. Ave Tulsa, OK 74116						\$99,074.42
Ibex Construction Services LLC PO Box 62021 San Angelo, TX 76904						\$270,539.70
Iconest Civil Works 3800 E 42nd St. Suite 607 Odessa, TX 79762						\$82,000.00
Ingram Professional Services, Inc. PO Box 2978 Hobbs, NM 88241						\$371,781.60
KBK Industries, LLC Dept. #41979 PO Box 650020 Dallas, TX 75265-0020						\$153,402.50

Debtor **Elite Infrastructure, LLC**
Name

Case number (if known)

Name of creditor and complete mailing address, including zip code	Name, telephone number and email address of creditor contact	Nature of claim (for example, trade debts, bank loans, professional services,	Indicate if claim is contingent, unliquidated, or disputed	Amount of claim If the claim is fully unsecured, fill in only unsecured claim amount. If claim is partially secured, fill in total claim amount and deduction for value of collateral or setoff to calculate unsecured claim.		
				Total claim, if partially secured	Deduction for value of collateral or setoff	Unsecured claim
Knight Oil Tools LLC 1001 Briar Patch Drive Broussard, LA 70518						\$84,167.82
Marsau Enterprises, Inc 1209 N 30th Street Enid, OK 73701						\$69,624.30
Petro Guardian, LLC 29089 Krentel Road Lacombe, LA 70445						\$109,991.21
Power Infrastructure Partners 20308 Hwy 71 W, Suite 6B Spicewood, TX 78669						\$88,530.83
Precision Pump & Valve, LLC PO BOX 16653 Lake Charles, LA 70616						\$67,333.79
Pro View 5656 South Staples Ste 222 Corpus Christi, TX 78411						\$103,705.00
Slyder Energy Solutions PO Box 467 Chandler, OK 74834						\$58,059.87
Ultra EnviroFlex 4702 N Bryant Blvd. San Angelo, TX 76903						\$85,556.25
Varco Electric LLC 5319 Sierra Vista Drive PO Box 956 Carlsbad, NM 88220						\$272,262.19
Weatherford US, LP						\$46,318.04
WW Tank Oklahoma LLC PO Box 2399 Pampa, TX 79066						\$142,574.00

A&P Services, Inc.
PO Box 7064
Odessa, TX 79760

AD Trucking, LLC
1401 N Ave I
Odessa, TX 79763

Advantage Trailer LLC
PO Box 795171
Dallas, TX 75379

Ahern Rentals
PO Box 271390
Las Vegas, NV 89127-1390

Alliance Energy, LLC
PO Box 1509
Artesia, NM 88211

Bird Electric Enterprises LLC
8787 IH 20
Eastland, TX 76448

BJ Services, LLC
PO Box 733585
Dallas, TX 75373-3585

Blackwater Rentals, LLC
8509 Venita Ave.
Lubbock, TX 79424

Brown-Campbell
11800 Investment Dr.
Shelby Township, MI 48315

CAN-OK Oilfield Services, Inc.
887 Country Road 1405
Chickasha, OK 73018

Cascade Process Controls
10201 Younger Rd.
Midland, TX 79706

Cherokee Rental Inc
PO Box 13524
Odessa, TX 79768-3524

Circle C Trucking and Services
PO Box 11329
Odessa,, TX 79760

Crume Sales, Inc.
2308 Pole Road
More, OK 73160

DNOW LP
PO Box 200822
Dallas, TX 75230-0822

Elliott Electric Supply
3800 E 42nd St., Suite 607
Odessa, TX 79762-5930

Encore Welding Services, LLC
314 N. Canal St.
Carlsbad, NM 88220

Encore Wellhead Systems, LLC
PO Box 27380
Houston, TX 77227

Ensign
15015 Vickery Drive
Houston, TX 77032

Falcon Technologies & Services
PO Box 734260
Dallas, TX 75373-4260

Gems Sensors & Contorls
One Cowles Rd
Plainville, CT 06062

GK TechStar, LLC
802 West 13th Street
Deer Park, TX 77536

Hoss Pump Systems
1336 N. 143rd E. Ave
Tulsa, OK 74116

Ibex Construction Services LLC
PO Box 62021
San Angelo, TX 76904

Iconest Civil Works
3800 E 42nd St. Suite 607
Odessa, TX 79762

Ingram Professional Services, Inc.
PO Box 2978
Hobbs, NM 88241

John Meador Construction Inc.
PO Box 558
Eldorado, TX 76936

KBK Industries, LLC
Dept. #41979
PO Box 650020
Dallas, TX 75265-0020

KC Electric
4300 S. Van Buren
Enid, OK 73703

Knight Oil Tools LLC
1001 Briar Patch Drive
Broussard, LA 70518

Lone Star Tank Rental, Inc.
PO Box 40868
Dallas, TX 75320-4868

Marsau Enterprises, Inc
1209 N 30th Street
Enid, OK 73701

Micro Motion, Inc
7070 Winchester Circle
Boulder, CO 80301

Milroc Distribution
5208 Rotary Dr.
Carlsbad, NM 88220

Monahans Nipple-Up Service
PO Box 1552
Monahans, TX 79756

Odessa Pumps, Inc
ATTN: Odessa Pumps & Equipment, Inc
PO Box 207614
Dallas, TX 75320-7614

OEM Electric Supply LLC
PO Box 270237
Flower Mound, TX 75027

Permian Anchor
PO Box 12238
Odessa, TX 79768

Permian SWD Solutions LLC
PO Box 760
Post, TX 79356

Petro Guardian, LLC
29089 Krentel Road
Lacombe, LA 70445

Petroplex Acidizing, Inc.
PO Box 2299
Hicksville, NY 11802

Pettigrew & Associates PA
100 E Navajo Dr. Suite 100
Hobbs, NM 88240

Power Infrastructure Partners
20308 Hwy 71 W, Suite 6B
Spicewood, TX 78669

Precision Pump & Valve, LLC
PO BOX 16653
Lake Charles, LA 70616

Premier Pipe, LLC
15600 JFK BLVD Suite 200
Houston, TX 77032

Pro View
5656 South Staples Ste 222
Corpus Christi, TX 78411

PTW Energy Services Inc
DEPT CH 19870
PALATINE, IL 60055-9870

Raider Pump & Supply Inc
PO Box 1143
Lamesa, TX 79331

Ready Drill LLC
PO Box 7269
Abilene, TX 79608-4268

RK Supply
11400 West County Road 30
Midland, TX 79707

Sentry Crane Services
PO Box 566
Watford City, ND 58854

Slyder Energy Solutions
PO Box 467
Chandler, OK 74834

SnD Trucking & Roustabout
P.O. Box 11223
Midland, TX 79702

Spraberry Production Services
500 W Texas Ave, Ste.900
Midland, TX 79701

Superior Performance, Inc.
PO Box 1110
Broussard, LA 70518

Turbines Inc Odessa LLC
960 S. Meadow Avenue
Odessa, TX 79761

Ultra EnviroFlex
4702 N Bryant Blvd.
San Angelo, TX 76903

Valiant Financial Services
2720 Dundee Road
Suite 291
Northbrook, IL 60062

Varco Electric LLC
5319 Sierra Vista Drive
PO Box 956
Carlsbad, NM 88220

WB Supply
PO Box 206620
Dallas, TX 75320-6620

Weatherford US, LP

West Texas Dumpster
6100 Lake Forrest Dr Ste 505
Atlanta, GA 30328

Whitco Supply

Wilbanks Trucking Services LLC
11246 Lovington Hwy
Artesia, NM 88210

WW Tank Oklahoma LLC
PO Box 2399
Pampa, TX 79066

**United States Bankruptcy Court
Northern District of Texas**

In re **Elite Infrastructure, LLC**

Debtor(s)

Case No.

Chapter **11**

CORPORATE OWNERSHIP STATEMENT (RULE 7007.1)

Pursuant to Federal Rule of Bankruptcy Procedure 7007.1 and to enable the Judges to evaluate possible disqualification or recusal, the undersigned counsel for **Elite Infrastructure, LLC** in the above captioned action, certifies that the following is a (are) corporation(s), other than the debtor or a governmental unit, that directly or indirectly own(s) 10% or more of any class of the corporation's(s') equity interests, or states that there are no entities to report under FRBP 7007.1:

Eric Benevides
1130 E Arapho
Suite 475
Richardson, TX 75081

☐ None [*Check if applicable*]

May 8, 2020

Date

/s/ Eric A. Liepins

Eric A. Liepins

Signature of Attorney or Litigant
Counsel for **Elite Infrastructure, LLC**

Eric A. Liepins

12770 Coit Road

Suite 1100

Dallas, TX 75251

972-991-5591 Fax:972-991-5788

eric@ealpc.com